

**Duane Morris\***

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April 5, 2013

Hon. A. Kathleen Tomlinson  
U.S. Magistrate Judge  
United States District Court  
Eastern District of New York  
100 Federal Plaza  
Central Islip, NY 11722

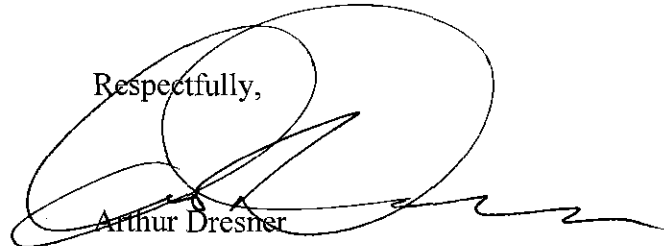
Re: **DEALFLOW MEDIA, INC. vs. BRETT GOETSCHIUS and  
MARKETNEXUS MEDIA, INC.,  
Case 2:13-cv-00284-LDW-AKT**

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Dear Judge Tomlinson:

We represent plaintiff in this matter. As advised in the letter of February 28, 2013 from Sheppard Mullin Richter & Hampton LLP, counsel for Defendant, the parties have reached an agreement in principal to settle this matter. Since then the parties have been working to complete the details of the proposed settlement, but has of this writing not all details have yet been resolved. Counsel for the parties remain optimistic that a final agreement and dismissal will be achieved shortly.

Respectfully,



Arthur Dresner

AMD:jlw

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